



**RP Financial, LC. Issues Fairness Opinion to
Colombo Bank, Rockville, MD, in its Proposed Acquisition
by FVCBankcorp, Inc., Fairfax, VA**

On May 3, 2018, FVCBankcorp, Inc. (OTCQX: FVCB), the holding company for FVCbank, and Colombo Bank, announced the execution of a definitive merger agreement that provides for the acquisition of Colombo Bank by FVCBankcorp, Inc. for cash and stock in a deal valued at approximately \$33.3 million. The transaction is expected to be completed early in the 4th quarter of 2018.

RP Financial provided the opinion regarding the fairness of the Merger Consideration to be paid to Colombo Bank's minority common stockholders.

On a pro forma basis, as of March 31, 2018, the combined company is expected to have approximately \$1.3 billion of assets, \$1.1 billion of loans, and \$940 million of deposits. With the addition of 5 branches in DC, Baltimore and Montgomery County, Maryland, the merger will enhance FVCbank's footprint in the Baltimore-Washington metropolitan area.

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